Federal Employees in Fairfax County

80K+

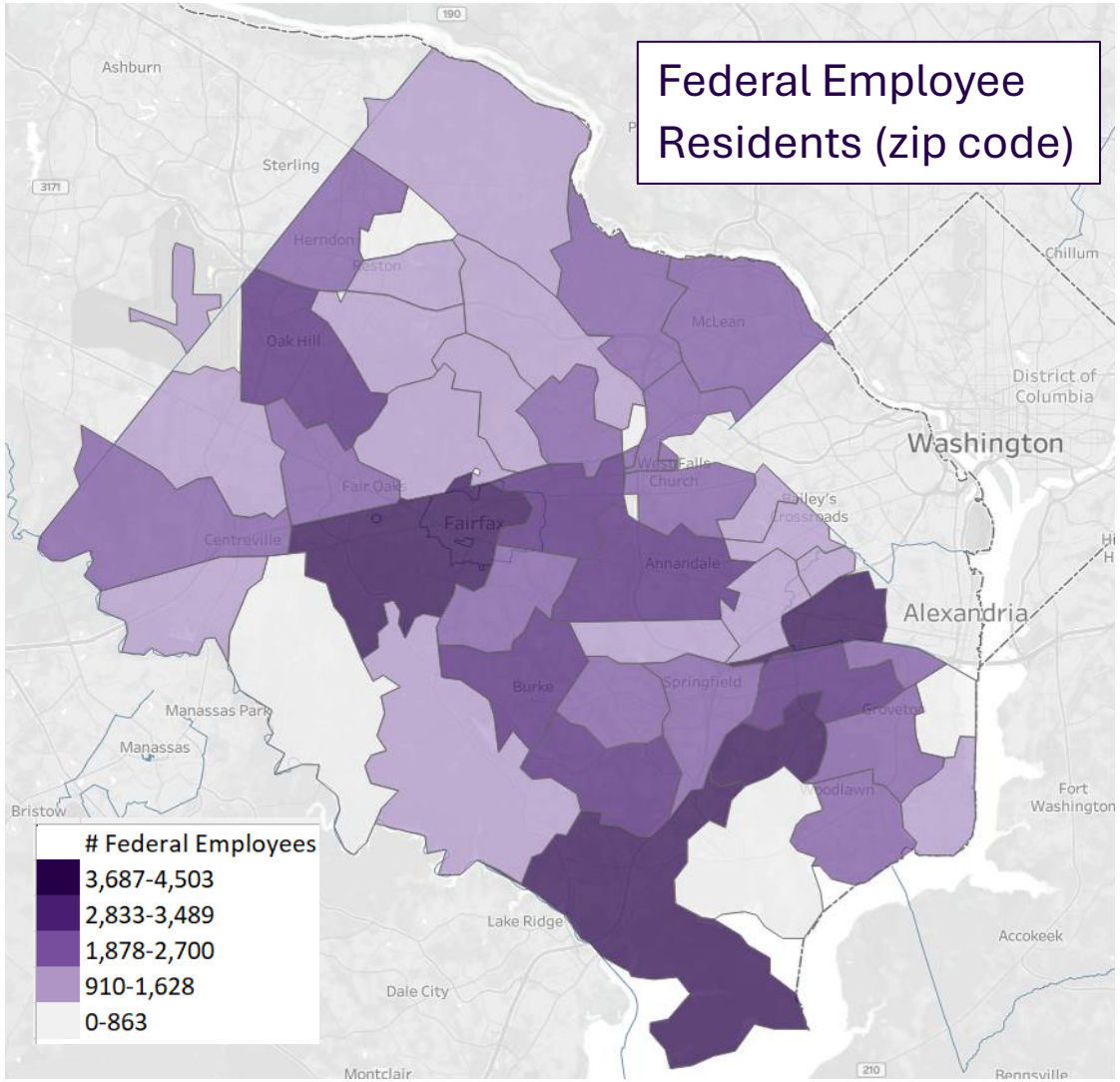
Federal Employment - Residents
(Resident Civilian Workforce)

28K+

Federal Employment – At Place
(Civilian Workforce)

45K+

Ft. Belvoir – At Place
(Military | Civilian DoD | Contractors)



Sources: 2023 ACS 5Yr Estimates, 2024 Q3 QCEW, Army.mil

Federal Government Contracting (Place of Performance)

Top Federal Departments For Contracting

$41.3B Total Contract Awards FY24

3.8K+ Contractors (Unclassified Contracts)

DoD ($19.2B)
- Air Force
- Army
- Navy
- DLA
- DHA

HHS ($3.9B)
- Medicare/Medicaid ($2.5B)

DHS ($3.2B)
- Departmental Offices
- CBP

GSA ($2.5B)
- Federal Acquisition Service

VA ($2.2B)

Justice ($2.1B)

Treasury ($1.2B)

State ($1.1B)

Source: USASpending.gov, FY 24 Contract Obligations

Federal Government | Grants (Place of Performance)

Top Federal Departments/Agencies For Grant Awards

$454M Grant Awards in FY24

~80+ Grantee Organizations (Unclassified Contracts)

US Agency for Global Media
($94.6M)

DoD
($62.4M)

Transportation ($53M)
- FHWA

Commerce ($47.8M)
- NIST ($45.6M)

NSF ($43.9M)

Education ($31.6M)

HHS ($23.8M)

HUD ($20.5M)

EPA ($17.5M)

Source: USASpending.gov, FY 24 Grant Obligations

Federal Footprint | Fairfax County

- **6 million square feet leased (GSA)**
  - 4.3 million square feet of office
  - ~400k square feet of leases – early termination exposure

- **Headquarters**
  - Defense Health Headquarters
  - National Reconnaissance Office
  - United States Geological Survey
  - Missile Defense Agency
  - National Geospatial Intelligence Agency
  - Transportation Security Administration

Sources: FCEDA, GSA Lease Inventory

New Administration | Early Actions

Initial Trump Administration activity has been focused on federal workforce reductions, federal contracts, and real estate lease cancelations.

Federal Workforce

Just the Beginning of Reductions

10K+ Federal Worker Separations
US - Multiple Departments /Agencies
Feb 2025

75K+ worker buyouts

Local Impact Under Review

Federal Contracting

Cuts to Non-Aligned Areas

4K+ Contracts Canceled

5/10 Largest Contractors NOVA (HQ)

82 Contractors with cancelations
2.1% of contractor base (uncl.)

106 Cancelations (2/27/2025)

Real Estate

Space Reductions

725+ GSA Leases Canceled
9.5M+ Sq. Ft. Reduced
(3/4/2025)

15K+ Sq. Ft. - Lorton
4.5K+ Sq. Ft. – Herndon

Contract Cancelations | Fairfax County

(As of 2/27/2025)

18

Dept. or Agencies

(# cancelations)

- Interior (19)
- Agriculture (18)
- HUD (13)
- HHS (12)
- Homeland Security (9)
- GSA (7)
- Treasury (7)

Procurement Category

(# cancelations)

- Professional Services (81)
- Information Technology (20)
- Environment and Conservation Svs. (5)
- Furniture and Appliances (1)
- Medical & Scientific Eq. (1)
- Other Products and Materials (1)
- R&D (1)

Source: Deltek/FPDS

Appendix

Federal Contracting Cuts Potential Exposure

(by Department)

USAID

FY24 Contract Awards

$310.5M Place of Performance (0.8%)
$613.2M Recipient Location
$276M 5-Year Average Per FY (PoP)

PSC
Project Management
Engineering
IT/Telecom

NAICS
Engineering Svs.
Computer Programming
Other Computer Related Svs.

CFPB

FY24 Contract Awards

$49.5M Place of Performance (0.1%)
$58.3M Recipient Location
$24.5M 5-Year Average Per FY (PoP)

PSC
Program Management
IT Support Business Applications Dev.
IT/Telecom Mgt

NAICS
Other Computer Related Svs.
Custom Computer Programming
Computer Systems Design Svs

Source: USASpending, Contract Obligations

Education

FY24 Contract Awards

$504.6M Place of Performance (1.2%)
$745.9M Recipient Location
$366.3M 5-Year Average Per FY (PoP)

PSC
Financial Management Support
IT Telecom Facility Operations
IT/Telecom Computer Aided Design

NAICS
Commercial Banking
Computer Systems Design
Other Activities Related to Credit Intermediation

Veterans Affairs

FY24 Contract Awards

$2.2B Place of Performance (2.0%)
$4.0B Recipient Location
$2.0B 5-Year Average Per FY (PoP)

PSC
IT Telecom – Business App Dev.
IT Telecom Other
Support Professional - Other

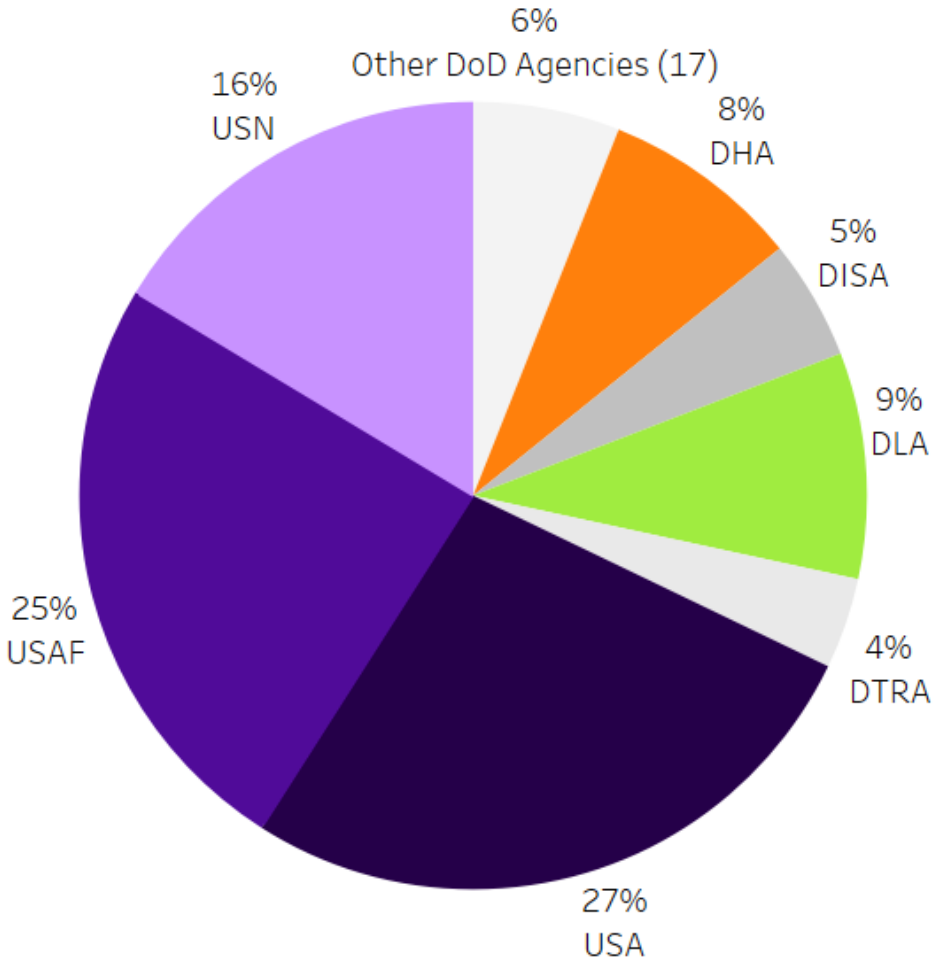
NAICS
Computer Systems Design Svs
Other Computer Related Svs.
Administrative Mgt.

Source: USASpending, Contract Obligations

DEFENSE

FY24 Contract Awards

$19.2B Place of Performance **(47%)**
$37.4B Recipient Location
$16.6B 5-Year Average Per FY (PoP)



PSC
Prof. Support - Engineering
IT & Telecom – Business Applications
Prof. Support - Other
Program Mgt./Support
National Defense R&D

NAICS
R&D Physical, Engineering and Life Sci.
Engineering Svs.
Computer Systems Design Svs.
Other Computer Related Svs.
Custom Computer Programming

Source: USASpending, Contract Obligations